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March 16, 2011

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VIA ECF FILING (Attempts made to fax failed.)

Hon. John G. Koetl U.S. District Judge Daniel Patrick Moynihan Courthouse 500 Pearl Street New York, NY 10007-1312

Re: Sound Shore Salvage, Inc. v. M/Y SEA YA LATER

U.S.D.C. / S.D.N.Y. <u>Case no.: 10-civ-5042</u> D&P File: 2328-3

Our File: 02024 - Sound Shore

Dear Honorable Sir:

I am the attorney of record for Plaintiff Sound Shore Salvage, Inc. As I reported in prior communications, I have left the firm of DeOrchis & Partners, LLP and we are in the midst of transferring files and the like. We write on the above letterhead so as to respect this change in circumstance.

Settlement funds drawn on opposing counsel's attorney trust account were received and deposited by Plaintiff. All parties have signed the Settlement Agreement. In this way, the settlement has been consummated and there is no necessity for the Plaintiff's earlier requested Court conference.

We take time to thank the Court for its recent attention to this matter.

// Signature Page Follows //

Respectfully yours,

John K. Fulweiler

JKF/lb

cc: Michael Stern, Esq. (via facsimile --- 1-212-953-2462)

Vincent M. DeOrchis, Esq. (via facsimile --- 1-212-422-5299)